



LIDION HOLDINGS P.L.C – C 57008
Block 3 Level 0, Trident Park, Mdina Road, Zone 2,
Central Business District, Birkirkara CBD 2010, Malta
(the “Company”)

COMPANY ANNOUNCEMENT

The following is a Company Announcement of the Company in terms of the rules of Prospects MTF issued by the Malta Stock Exchange.

Quote

Issuance of Shares

Reference is made to Company Announcement LDN82 published by the Company on 1 October 2024 (as amended by Company Announcement LDN83 published on 2 October 2024), whereby the Company announced that all of the Company’s shareholders unanimously approved a resolution to issue up to two million eight hundred eighty-three thousand, five hundred and forty-nine (2,883,549) Ordinary A Shares in the Company (the “Shares”) at an Extraordinary General Meeting held on the same day. Reference is also made to Company Announcement LDN84, pursuant to which the Company announced an issuance of 1,231,346 Ordinary A Shares to existing shareholders.

Reference is also made to Company Announcement LDN85 pursuant to which the Company announced the issuance of 584,518 Ordinary A Shares to Mr. Turgut Nezhil Sipahioğlu and to Company Announcement LDN86 pursuant to which the Company made a further issuance of 389,666 Ordinary A Shares to Mr. Turgut Nezhil Sipahioğlu.

The Company hereby announces a further issuance of three hundred eighty-nine thousand six hundred and sixty-six (389,666) Ordinary A Shares to Mr. Turgut Nezhil Sipahioğlu. Following this issue, Mr. Turgut Nezhil Sipahioğlu now holds a total of one million three hundred sixty-three thousand eight hundred and fifty (1,363,850) Ordinary A Shares in the Company.

Unquote.

By order of the Board

A handwritten signature in blue ink, appearing to read "S. Fenech", written over a light blue horizontal line.

Dr Sharon Fenech
Company Secretary

Date: 31st December 2024