



LOMBARD

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Lombard Bank Malta p.l.c. (the 'Bank') pursuant to the Malta Financial Services Authority Listing Rules.

QUOTE

Lombard Bank Malta p.l.c. announces the following, with respect to the Bank's Annual General Meeting (the 'AGM') to be held on Thursday 24 April 2014.

Placing of items/resolutions on Agenda

Pursuant to the Listing Rules, a shareholder or shareholders holding not less than 5% of the voting issued share capital of the Bank may:

- a) request the Bank to include items on the agenda of the AGM, provided that each item is accompanied by a justification or a draft resolution to be adopted at the AGM; and
- b) table draft resolutions for items included in the agenda of the AGM

The request to put items on the agenda of the AGM or the draft resolution referred to above should be submitted to the Bank in hard copy form or in electronic form to hsaid@lombardmalta.com at least forty six (46) days before the 24 April 2014, i.e. by the 9 March 2014, and shall be authenticated by the person or persons making it. The Bank shall not be obliged to entertain any requests by shareholders after the 9 March 2014.

UNQUOTE

By Order of the Board

Dr Helena Said LL.D
Company Secretary

27 February 2014

Lombard Bank Malta p.l.c.

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Licensed to conduct Investment Services Business by the Malta Financial Services Authority • Regulated by the Malta Financial Services Authority & listed on the Malta Stock Exchange
Registered Office: 67 Republic Street Valletta Malta • Company Registration Number: C 1607