



LOMBARD

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Lombard Bank Malta p.l.c. (the 'Bank') pursuant to the Malta Financial Services Authority Listing Rules.

Quote

Reference is made to our Company Announcement dated 22 March 2016 [Ref LOM 206].

In this regard, and following a request by the Special Administrator of Cyprus Popular Bank Public Co Ltd, the following item and accompanying resolution will be included on the agenda of the forthcoming Annual General Meeting for consideration by the shareholders of the Bank.

Item:

'To disclose information (including price sensitive information) to a prospective bona fide offeror(s) and the corresponding bona fide transferor in the disposal of a Substantial Shareholding in Lombard Bank Malta p.l.c.'

Text of Resolution:

'It is hereby resolved that the Board of Directors of Lombard Bank Malta p.l.c. be authorised to make such disclosures, including disclosure of unpublished price sensitive information, to a prospective bona fide offeror(s) and the corresponding bona fide transferor in order to enable the prospective bona fide offeror(s), the bona fide transferor and their advisers to make, confirm, withdraw or modify any bona fide offer for shares in Lombard Bank Malta p.l.c. subject to the requirements of the Listing Rules in this regard being satisfied including L.R. 5.174.3.2, L.R. 5.174.3.3 and L.R. 5.174.3.4 prior to such disclosure being made'.

Unquote

Dr Helena Said LL.D.
Company Secretary

15 March 2017

Lombard Bank Malta p.l.c.