



LOMBARD BANK

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COMPANY ANNOUNCEMENT


The following is a Company Announcement issued by Lombard Bank Malta plc pursuant to the Malta Stock Exchange Bye-Law 6.05.04(vi)

QUOTE

Lombard Bank Malta p.l.c. (or the "Bank") announces that it has been notified by CCF Holding (Suisse) S A that it intends to sell its shareholding in the Bank, subject to all regulatory approvals being obtained, to Banca Unione di Credito (BUC). The sale will also include shareholdings held by Handelsfinanz-CCF Bank. In the aggregate, Banca Unione di Credito will be acquiring 1,043,888 shares of the Bank's issued ordinary share capital at a price of Lm3.958 per share.

Banca Unione di Credito is a Swiss bank founded in 1919. Its main activities are in commercial banking and asset management. Banca Unione di Credito is a member of the FIAT Group.

UNQUOTE



G A Fairclough
Company Secretary

Associate  Group