



LOMBARD BANK

Lombard Bank Malta p.l.c.

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30 September, 2003

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by Lombard Bank Malta p.l.c. pursuant to the Malta Stock Exchange Bye-Law 6.05.04 (iii).

QUOTE

Further to the Company Announcement of the 22 September, 2003, and in particular the proposal that shareholders be given the option of receiving the interim dividend either in cash or by the issue of new shares, and wherein it was announced that:

“The attribution price (at which the new shares to be issued will be determined) has been established on the trade weighted average price of the Bank’s shares for the three months up to and including the 18, September, 2003,”

it is hereby announced that the attribution price will be Lm3.68,8.

UNQUOTE

G A Fairclough
Company Secretary