

COMPANY ANNOUNCEMENT

Loqus Holdings p.l.c. (the "Company")

Interim Directors' Statement

Date of Announcement	8 th October 2012
Reference	117/2012

This is a company announcement made by the Company in compliance with Chapter 5 of the Listing Rules:

QUOTE

Interim Directors' Statement

Since the publication of the interim financial information for the six months ended 31 December 2011, no material events and/or transactions have taken place that would have an impact on the financial position of the Company, such that they would require specific mention, disclosure or announcement pursuant to the applicable Listing Rules.

The situation in the second half (compared to the same period last year) has remained relatively stable even though the economic environment has not improved. The Company's bank has confirmed its support by renewing the Company's facilities (by way of a sanction letter). Through our bank's continued support, along with our aim to improve the current cash flow situation, we intend to progress with our business strategies.

UNQUOTE



Adrian Mallia
Company Secretary