

COMPANY ANNOUNCEMENT

Loqus Holdings p.l.c. (the "Company")

Announces Prospective Acquisition

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| Date of Announcement | 28 th February 2014 |
| Reference | 137/2014 |

This is a company announcement made by the Company in compliance with Chapter 5.16.17 of the Listing Rules:

QUOTE

Loqus Holdings plc announces that it has entered into a promise of sale for the acquisition of one hundred percent (100%) of the issued share capital of CCG Investments Ltd. The transaction is expected to be completed by the end of April 2014.

CCG Investments Limited is a company engaged in software development primarily in the public sector. The current CCG business and personnel will be merged with the current public sector activities of the Loqus Group.

UNQUOTE



Adrian Mallia
Company Secretary