

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by LifeStar Holding plc (“the Company”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Quote

The Board of Directors refers to the Company announcements published on 7 September 2020 and to the prospectus issued by LifeStar Insurance p.l.c. (“**LifeStar Insurance**”) dated 4 May 2021, as supplemented by a supplement dated 27 May 2021, (the “**Prospectus**”) in respect of the offer for sale of ordinary shares in LifeStar Insurance by the Company (the “**Share Offer**”) and the offer of ordinary shares in LifeStar Insurance by the Company to its shareholders in exchange for their ordinary shares in the Company (the “**Exchange Offer**”), in which the Company had communicated that following the Share Offer and the Exchange Offer the Company intended to de-list its ordinary shares.

Reference is also made to the Company announcement published on 28 April 2021, in which the Company had announced its voluntary request for a suspension of trading in the ordinary shares in the Company. This voluntary request was made in order to allow the completion of the exchange operations in connection with the Exchange Offer.

The results of the Share Offer and the Exchange Offer have been announced in the Company announcement published on 3 June 2021 and, as announced on 11 June 2021, the ordinary shares of LifeStar Insurance were admitted to the Official List of the Malta Stock Exchange on 8 June 2021, with the commencement of trading date being 9 June 2021.

Following the Exchange Offer, the Company still has approximately 989 shareholders. The number of shareholders deciding to retain their shareholding in the Company exceeds the Company’s original expectations at the time it had announced that, following the Share Offer and the Exchange Offer, the Company intended to de-list its ordinary shares. In the view of the foregoing, the Company now considers that maintaining a listing of the Company’s ordinary shares would be in the best interest of the Company’s remaining shareholders.

The Company, therefore, announces that it is the intention of the Board to maintain a listing of the Company’s ordinary shares and that in view of the completion of the exchange operations in connection with the Exchange Offer, the Company shall be withdrawing its voluntary request for a suspension of trading in the ordinary shares in the Company. The Company expects that trading in its shares will resume by 15 September 2021.

Unquote

By order of the Board.

13 September 2021