

## COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by LifeStar Holding plc (“the Company”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

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### QUOTE

Reference is made to the public announcements issued by the Company on 03 June 2021 and 22 June 2021, by means of which the Company informed the market that a total of 5,897,951 ordinary shares were exchanged pursuant to the offer by the Company to its shareholders, to exchange their ordinary shares in the Company for ordinary shares in LifeStar Insurance plc (“LSI”) (the “**Exchange Offer**”) and this in terms of the prospectus dated 04 May 2021 (as supplemented by a supplement dated 27 May 2021) in relation to the initial public offering of LSI ordinary shares. The Exchange Offer was conducted pursuant to and in order to implement restructuring plans of the ‘LifeStar Group’, as previously communicated to the market by the Company.

The date of commencement of trading of LSI ordinary shares was 09 June 2021. As a result of the said Exchange Offer, the Company acquired, and continues to hold, the above-indicated total of 5,897,951 of its own ordinary shares, amounting to 19.7% of the Company’s total issued share capital, which shares do not presently carry any voting rights.

The Company announces to the market that it is seeking to dispose of its own shares, which it presently holds, in accordance with any applicable legal and regulatory requirements and acting in the best interests of the Company and its shareholders. The Company shall be keeping the market updated of all relevant developments with respect to the disposal of its own shares held.

### UNQUOTE

By order of the Board.

03 June 2022