

COMPANY ANNOUNCEMENT

MALITA INVESTMENTS P.L.C
(THE “COMPANY”)

Application for Authorisation for Admissibility to Listing – Rights Issue

Date of Announcement	1 February 2024
Reference	116/2024
In terms of Chapter 5 of the Capital Markets Rules	

QUOTE

Reference is made to the company announcement (114/2023) issued by the Company on 14 December 2023 in terms of which it was announced, *inter alia*, that at an extraordinary general meeting of the Company held on the same date, the Board of Directors of the Company was authorised and empowered to:

- i) as and when deemed appropriate at the sole discretion of the Board of Directors, give effect to a rights issue and subsequent issue and allotment of new ordinary shares in the issued share capital of the Company to be offered on a pre-emptive basis to shareholders in proportion to the shares held in the Company as at the record date (the “**Eligible Shareholders**”) and subject to such other terms as the Board of Directors may deem fit;
- ii) determine the allocation policy in respect of any new ordinary shares not subscribed for by the Eligible Shareholders;
- iii) carry out all such actions and execute all such documents as may be required in order to give effect to the rights issue and subsequent issue and allotment of new ordinary shares as set out in (i) and (ii) above.

The Board of Directors of the Company hereby announces that, in pursuance of the aforesaid, it has submitted an Application for Authorisation for Admissibility to Listing to the Malta Financial Services Authority requesting approval of a prospectus (the “**Prospectus**”) in relation to the issue of rights to Eligible Shareholders to subscribe to up to 65,825,806 new ordinary shares of a nominal value of €0.50 per share in the Company (the “**Rights Issue**”).

Subject to regulatory approval, further information on the Rights Issue shall be provided in the Prospectus (once published on the Company’s website), and in further company announcements.

UNQUOTE

By Order of the Board.

Signed



Donald Vella
Company Secretary