



MERCURY TOWERS  
BY ZAHA HADID ARCHITECTS

## MERCURY PROJECTS FINANCE p.l.c.

1400, Block 14, Portomaso, St. Julians, Malta  
Co. Reg. No. C89117

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### COMPANY ANNOUNCEMENT

**€11,500,000 3.75% Secured Bonds 2027 of a nominal value of €100 per Bond issued at par**

**ISIN: MT0002191204 (the "Series I Bonds")**

**and**

**€11,000,000 4.25% Secured Bonds 2031 of a nominal value of €100 per Bond issued at par**

**ISIN: MT0002191212 (the "Series II Bonds")**

In terms of the Prospectus dated 4 March 2019, Mercury Projects Finance p.l.c. (the "Issuer") had offered for subscription an amount of €11,500,000 3.75% Secured Bonds 2027 of a nominal value of €100 per Bond issued at par (the "Series I Bonds") and €11,000,000 4.25% Secured Bonds 2031 of a nominal value of €100 per Bond issued at par the "Series II Bonds" and together with the Series I Bonds the "Bonds"), pursuant to the terms and conditions set out in the Prospectus.

The Issuer is pleased to announce that the Bonds have been fully allocated.

The Issuer would also like to announce that the Collateral (as defined in the Prospectus) has been duly constituted in favour of the Security Trustee, CSB Trustees and Fiduciaries Limited, for the benefit of Bondholders, as provided in the Prospectus, and accordingly:

- a first ranking special hypothec on the Series I Bonds Security Property (as defined in the Prospectus) to secure the Series I Bonds and a first ranking special hypothec on the Series II Bonds Security Property (as defined in the Prospectus) to secure the Series II Bonds, has been created by virtue of a public deed entered into on 25<sup>th</sup> March 2019 by and between inter alia the Issuer, Mercury Towers Limited (defined in the prospectus as the Guarantor, as owner of the Series I Bonds Security Property and the Series II Bonds Security Property) and the Security Trustee, before Notary Public Kristen Dimech, which special hypothecs have been inscribed and registered with the Public Registry under Notes numbers: H/6291/2019 and H/6290/2019 respectively; and
- the Guarantee (as defined in the Prospectus) has been granted by Mercury Towers Limited (the Guarantor) to the Security Trustee, for the benefit of Bondholders, on 4th March 2019.

Accordingly, the Bonds have been admitted to the Official List of the Malta Stock Exchange plc with effect from 29 March 2019 and trading in the Bonds will commence on 5 April 2019.

The first interest payment, in the case of both Series of Bonds, will be effected on 27 March 2020 (covering the period 27 March 2019 to 26 March 2020). Thereafter, interest will be payable annually in arrears on each Interest Payment Date (27 March of each year), until the respective Redemption

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#### Directors

Joseph Portelli

Mario Vella

Peter Portelli

Stephen Muscat



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Date of the relevant Series of Bonds (namely 27th March 2027 in the case of the Series I Bonds and 27th March 2031 in the case of the Series II Bonds).

The Board of Directors would like to thank the bondholders for the support shown in the Bond Issue.

Joseph Saliba

Company Secretary

3 April 2019

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**Directors**

Joseph Portelli

Mario Vella

Peter Portelli

Stephen Muscat