



MERCURY FINANCE

MERCURY PROJECTS FINANCE p.l.c.

1400, Block 14, Portomaso, St. Julian's, Malta

Co. Reg. No. C89117

COMPANY ANNOUNCEMENT

Issue of €50,000,000 4.30% Secured Bonds 2032 by Mercury Projects Finance p.l.c.

The Company refers to its previous announcement dated 16 March 2022, in relation to the submission by the Company to the Malta Financial Services Authority of an application for authorisation for admissibility to listing of €50,000,000 secured Bonds maturing in 2032, of a nominal value of €100 per Bond, to be issued at par, which will pay interest at 4.30% per annum, guaranteed by Mercury Towers Ltd (C77402) (the "Bonds").

The Company hereby announces that it has been granted regulatory approval by the Malta Financial Services Authority, by virtue of a letter dated 22 March 2022, for the issue and admissibility to listing on the Official List of the Malta Stock Exchange of the Bonds.

Full details of the Bond Issue and the offer of Bonds, including, specifically, details concerning the timetable and conditions under which to invest in the Bonds, are set out in the Prospectus dated 22 March 2022.

Copies of the Prospectus may be obtained from the Company's website: www.mercuryfinance.com.mt as from 24 March 2022 or, alternatively, in printed form from any of the Authorised Financial Intermediaries listed in the Prospectus (in Annex I of the Securities Note) as from 1 April 2022.

Joseph Saliba

Company Secretary

23 March 2022

Directors

Joseph Portelli

Mario Vella

Peter Portelli

Stephen Muscat