



MERCURY FINANCE

## MERCURY PROJECTS FINANCE p.l.c.

1400, Block 14, Portomaso, St. Julian's, Malta  
Co. Reg. No. C89117

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### COMPANY ANNOUNCEMENT

#### Issue of €20,000,000 5.30% Secured Bonds 2034 by Mercury Projects Finance p.l.c.

**Mercury Projects Finance p.l.c** (the “**Company**”) refers to its previous announcement dated 19 July 2024, in relation to the submission by the Company to the Malta Financial Services Authority of an application for authorisation for admissibility to listing of €20,000,000 secured bonds maturing in 2034, of a nominal value of €100 per Bond, to be issued at par, which will pay interest at 5.30% per annum, guaranteed by Mercury Towers Ltd (C77402) (the “**Bonds**”).

The Company hereby announces that it has been granted regulatory approval by the Malta Financial Services Authority, by virtue of a letter dated 25 July 2024, for the issue and admissibility to listing on the Official List of the Malta Stock Exchange of the Bonds.

Full details of the Bond Issue and the offer of Bonds, including, specifically, details concerning the timetable and conditions under which to invest in the Bonds, are set out in the prospectus dated 25 July 2024 (the “**Prospectus**”).

Copies of the Prospectus may be obtained from the Company’s website: [www.mercury.com.mt](http://www.mercury.com.mt) as from 25 July 2024 or, alternatively, in printed form from any of the Authorised Financial Intermediaries listed in the Prospectus (in Annex I of the Securities Note) as from 2 August 2024.

Joseph Saliba

Company Secretary

25 July 2024

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#### Directors

Joseph Portelli

Mario Vella

Peter Portelli

Stephen Muscat