



MERCURY TOWERS  
BY ZAHA HADID ARCHITECTS

## MERCURY PROJECTS FINANCE p.l.c.

1400, Block 14, Portomaso, St. Julians, Malta

Co. Reg. No. C89117

### COMPANY ANNOUNCEMENT

#### Subscription of €20,000,000 5.3% Secured Bonds 2034 by

#### Mercury Projects Finance p.l.c. (the “Company”)

The Company had submitted an application to the Malta Financial Services Authority for authorisation for admissibility to listing of €20,000,000 secured Bonds of a nominal value of €100 per Bond, to be issued at par, which will pay interest at 5.3% per annum, to be redeemed and finally repaid on 10 September 2034 (the “Bonds”), by virtue of, and subject to the terms and conditions of, a prospectus dated 25 July 2024 issued by the Issuer in connection with the issue of such Bonds (the “Prospectus”), which Bonds will be guaranteed jointly and severally by the Company’s parent company, Mercury Towers Limited (the “Guarantor”). As already announced in the Company’s announcement dated 25 July 2024, the Company had been granted regulatory approval by the Malta Financial Services Authority, by virtue of a letter dated 25 July 2024, for the issue and admissibility to listing on the Official List of the Malta Stock Exchange of the Bonds.

The Company is pleased to announce that its offer of Bonds in terms of the Prospectus has been fully subscribed and the Offer Period has been closed earlier, on 14 August 2024.

As a result, the dates in the expected timetable set out in Section 8.1 of the Securities Note in the Prospectus shall be brought forward as per the revised timetable below:

1	Offer Period:	4 August 2024 to 14 August 2024
2	Placement Date:	14 August 2024
3	Intermediaries’ Offer Date:	14 August 2024
4	Commencement of interest:	19 August 2024
5	Expected announcement of basis of acceptance:	19 August 2024
6	Expected dispatch of allotment letters:	23 August 2024
7	Latest date of constitution of Special Hypothec on Security Property for Bonds:	23 August 2024
8	Latest date of admission of Bonds to listing:	23 August 2024
9	Latest date of commencement of trading in the Bonds:	26 August 2024

The Company also wishes to announce that the Collateral consisting of the Special Hypothec on the Security Property for Bonds (all such terms as defined in the Prospectus) has been constituted in favour of CSB Trustees and Fiduciaries Limited as Security Trustee in accordance with the provisions of the Security Trust Deed (as defined in the Prospectus), this being one of the main conditions on which the final allotment of the Bonds was conditional. This has been done by virtue of a public deed drawn up before Notary Dr. Kristen Dimech on 8 August 2024 between the Company, the Guarantor and the Security Trustee by virtue of which the Collateral consisting of the said Special Hypothec has

#### Directors

Joseph Portelli

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been duly constituted and the Company granted the Issuer-Guarantor Loan 2024 (as defined in the Prospectus) to the Guarantor out of the eventual proceeds of issue of the Bonds.

The Company wishes to thank the public and the Authorised Financial Intermediaries for the trust placed in the Company as reflected in the subscription of this issue of Bonds.

By order of the Board

Joseph Saliba

Company Secretary

14<sup>th</sup> August 2024

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**Directors**

Joseph Portelli

Mario Vella

Peter Portelli

Stephen Muscat