



MERCURY TOWERS
BY ZAHA HADID ARCHITECTS

MERCURY PROJECTS FINANCE p.l.c.

1400, Block 14, Portomaso, St. Julians, Malta

Co. Reg. No. C89117

COMPANY ANNOUNCEMENT

Issue of €20,000,000 5.3% Secured Bonds 2034 by Mercury Projects Finance p.l.c. (the “Company”)

Basis of acceptance

Reference is made to the Company’s announcement dated 14 August 2024, whereby it was announced that the offer of €20,000,000 5.3% Secured Bonds 2034 by the Company (the “Bonds”), made by virtue of and subject to the terms and conditions of the prospectus issued by the Company dated 25 July 2024 (the “Prospectus”), was fully subscribed and that the Offer Period has been closed earlier, on 14 August 2024, and that the dates in the expected timetable set out in Section 8.1 of the Securities Note in the Prospectus would be brought forward.

The Company hereby announces that no placement agreements have been entered into with Authorised Financial Intermediaries and that all the Bonds were offered and sold via subscription to a number of Authorised Financial Intermediaries as set out in the Prospectus. The offer was fully subscribed and Authorised Financial Intermediaries participating in the Intermediaries’ Offer were allocated the full amount of Bonds applied for by them.

The Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange with effect from 23 August 2024, and trading in the Bonds is expected to commence from 26 August 2024.

As stated in the Company’s announcement dated 14 August 2024, the Collateral (as defined in the Prospectus) has already been constituted in favour of the Security Trustee (as defined in the Prospectus) in accordance with the provisions of the Security Trust Deed (as defined in the Prospectus).

Interest on the Bonds at the rate of 5.3% per annum commenced today, the 19 August 2024 and shall be payable annually in arrears on 10 September of each year up to Redemption Date, with the first interest payment falling due on the 10 September 2025 (covering, exceptionally for the first year, a period longer than one year from and including 19 August 2024 up to and including 9 September 2025).

The Company wishes to thank once again the public and the Authorised Financial Intermediaries for the trust placed in the Company.

By order of the Board

Joseph Saliba - Company Secretary

19th August 2024

Directors

Joseph Portelli

Mario Vella

Peter Portelli

Stephen Muscat