



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by MIDI p.l.c. bearing Company Registration No. C15836 (hereinafter referred to as "the Company"), pursuant to Listing Rule 8.6 of the Malta Financial Services Authority.

Quote

Application has been made to the Listing Authority for all of the ordinary shares of the Company, issued and to be issued, to be admitted to listing on a regulated market and a prospectus has been submitted to, for approval by, the Listing Authority in respect of a proposed issue of ordinary shares in the Company of a nominal value of twenty Euro cents (€0.20) each at an issue price which will be announced if and when approval is granted, consisting of:

- (i) 44,444,444 ordinary shares together with an over-allotment option of up to a further 22,222,222 ordinary shares to be offered for subscription to the public; and
- (ii) 22,222,222 ordinary shares to be offered for subscription to the existing shareholders of the Company.

Unquote



Luke Coppini
Company Secretary
26 October 2010