



Company Announcement

The following is a Company Announcement issued by MIDI p.l.c. ("**MIDI**" or the "**Company**") pursuant to the Capital Markets Rules of the Malta Financial Services Authority ("**MFSA**").

Quote

Exemption from Financial Analysis Summary Requirement

The Company has engaged with the Malta Financial Services Authority (the "**MFSA**") in relation to its obligation to prepare and publish a Financial Analysis Summary (the "**FAS**") in accordance with the MFSA Listing Policies applicable to debt securities admitted to trading on a regulated market.

Having considered the Company's specific circumstances, the MFSA has accepted that the Company be exempted from the requirement to prepare and publish a FAS in respect of the current reporting period in relation to €50 million 4% Secured Bonds (the "**MIDI Bond**") on the basis of the following:

The MIDI Bond is scheduled for full redemption by 27 July 2026, that is, within a short timeframe following the FAS publication deadline of the 29 June 2026 and the Company does not intend to refinance, roll over or replace the MIDI Bond through any new capital markets issuance. The Company has confirmed in the Circular to Shareholders dated 6 April 2026 (Company Announcement MDI217)(the "**Circular**") as well as in the Annual Report for FY2025 published on the 29 April 2026 (the "**Annual Report**") (Company Announcement MDI221) that the Bonds will be fully redeemed on 27 July 2026 from a combination of sources as described in the Circular and the Annual Report. The planned redemption is therefore fully supported without reliance on future capital markets activity. The Company also notes that since the publication of the Circular and the Annual Report there have been no adverse changes or other material developments impacting MIDI's financial position, liquidity, or ability to redeem the MIDI Bond.

Commitments to the Market

Notwithstanding the exemption granted, the Company remains fully committed to its obligations under the Capital Markets Rules to keep the market fully, promptly and accurately informed.

Accordingly, the Company confirms that it will:

- (i) proceed with the full redemption of the MIDI Bond on the scheduled redemption date, and that no refinancing or rollover of the MIDI Bond will take place;
- (ii) until redemption, continue to keep the bondholders and the market informed of any material developments, which may reasonably be expected to affect the Company's ability to meet its redemption obligations.

The Company considers that the above commitments adequately serve the objectives of market transparency and investor protection in circumstances where the bonds are approaching their scheduled maturity and redemption date.

Bondholders and other interested parties are encouraged to contact the Company for any further information or clarification as necessary.

Unquote

Catherine Formosa
Company Secretary

16 June 2026