

COMPANY ANNOUNCEMENT

Medserv plc

Announces change in shareholding

Date of Announcement	24th October 2007
Reference	12/2007
Listing Rule	LR8.7.8

This is a company announcement being made by the Company in compliance with Chapter 8 of the Listing rules:

QUOTE

The Company was today informed that MOH Ltd has transferred all its shares in the Company, equivalent to 3750000 shares having voting rights, which is 37.5% of the total issued share capital of the Company, to Mr Anthony Diacono.

The Company notes that MOH Ltd was a controlled undertaking of Anthony Diacono, as the sole shareholder. Accordingly, there is no substantive change in the chain of controlled undertakings through which voting rights in the Company are held.

UNQUOTE

Signed:



Louis de Gabriele
Company Secretary