



COMPANY ANNOUNCEMENT

MEDSERV P.L.C.
(THE “COMPANY”)

**Application for Admissibility to Listing of Dual Issue
&
Listing and Commencement of Trading of Bonus Issue**

Date of Announcement	9 December 2015
Reference	125/2015
Listing Rule	LR5.16

The board of directors of the Company announces that it has submitted an application to the Listing Authority for the approval of a prospectus and for the admissibility to listing on the official list of the Malta Stock Exchange of unsecured bonds and ordinary shares to be issued pursuant to a rights issue. Further detailed information on the dual issue shall be announced by the Company and available in a prospectus to be published, in both cases, following the approval of the Listing Authority.

In addition, pursuant to the bonus issue announced on the 30 October 2015 and the authority granted to the directors by the shareholders in the extraordinary general meeting held on the 3 December 2015 to issue shares, the Company announces that it has today issued 20,000,002 ordinary shares of a nominal value of €0.10 per ordinary share to those shareholders on the register of members of the Company after settlement as at close of business 30 October 2015.

Laragh Cassar
Company Secretary