

Medserv p.l.c.
Malta Freeport
Port of Marsaxlokk,
Birzebbugia BBG07, Malta
Tel: (00356) 2220 2000
Fax: (00356) 2220 2328
Email info@medservmalta.com

COMPANY ANNOUNCEMENT

Medserv p.l.c.

Amendment to the Interim Results

Date of Announcement 27/08/2008

Reference 23/2008

Listing Rule LR8.7.21

This is a company announcement being made by the Company in compliance with Chapter 8 of the Listing Rules:

Reference is made to the Interim Financial Statements issued by the company as at 30 June 2008.

The Interim Financial Statements contained an error and have been amended as follows:

Quote

The "Earnings per Share" for each of the financial periods contained in the statement were incorrectly stated to be, as at 30 June 2007 - 0.028 and should read 0.027 and as at 30 June 2008 - 0.084 and should read 0.078 per share. Page 3 of the Interim Financial Statements is accordingly substituted by the attached.

Unquote

Signed:

Louis de Gabriele Company Secretary

Co. Reg. No.: C28847

Medserv p.l.c.

Consolidated Income Statement

For the Period 1 January 2008 to 30 June 2008

	Note	30.06.08	30.06.07
		EUR	EUR
Revenue Cost of sales		5,909,840 (4,115,669)	
Gross profit		1,794,171	247,149
Other operating income Administrative and distribution expenses Other operating expenses		4,441 (1,049,446)	- (728,402) (1,211)
Results from operating activities		749,166	(482,464)
Finance income Finance expenses		11,253 (76,253)	
Net finance costs		(65,000)	(47,286)
Profit/(loss) before tax		684,166	(529,750)
Tax income		156,181	253,538
Profit/(loss) for the period		840,347	(276,212)
Attributable to Equity holders of the Company Minority interest Profit/(loss) for the period		782,297 58,050 840,347	(8,109)
		=====	======
Earnings per share Basic earnings per share	6	7c8 ======	