



COMPANY ANNOUNCEMENT
MEDSERVREGIS P.L.C.
(THE “COMPANY”)

€13million Bond Issue

Date of Announcement	7 December 2022
Reference	281/2022
Listing Rule	CMR 5.16

Quote

The Company is pleased to announce that the €13million 5% 2029 Secured Bond has been oversubscribed with applications exceeding €14million in total value and as a result, the Intermediaries Offer did not take place.

In terms of the Prospectus dated 9 November 2022, the Company will be announcing the basis of acceptance and the allocation policy to be adopted on or around the 12 December 2022.

The Board of Directors of the Company would like to thank its bondholders for their support and trust.

Unquote

A handwritten signature in blue ink, appearing to read 'Laragh Cassar', is positioned above the name and title of the signatory.

Laragh Cassar
Company Secretary

MedservRegis p.l.c.

MedservRegis p.l.c.
Port of Marsaxlokk
Birzebbugia, BBG 3011
Malta

T +356 2220 2000
E info@medservregis.com

W www.medservregis.com
Company registration No: C28847