



**COMPANY ANNOUNCEMENT**  
**MEDSERVREGIS P.L.C.**  
**(THE “COMPANY”)**

**Notice of Early Redemption of 6% Secured Notes 2023**

<b>Date of Announcement</b>	7 December 2022
<b>Reference</b>	282/2022
<b>Listing Rule</b>	CMR 5.16

**Quote**

The Company announces that following the successful subscription of the new €13,000,000 5% Secured Bonds 2029 (the “**New Bonds**”) (ref: Co Ann 281/2022), it shall proceed with the early redemption of the €13,000,600 6% 2023 Secured and Guaranteed Notes bearing ISIN MT0000311218 (the “**Notes**”) which formed part of a Note Programme of €20 million Secured and Guaranteed Notes. The early redemption of the Notes shall be made at their nominal value (i.e. €100 per Note) and will be effected on 7 January 2023 (the “**Optional Redemption Date**”).

This notice is being provided, and the option being exercised, pursuant to Condition 6 (Early Redemption Option) of the Terms and Conditions of the Company’s Base Prospectus dated 12 August 2013 and the Final Terms dated 30 August 2013 and 7 April 2014.

In terms of the Prospectus issued on the 9 November 2022 relating to New Bonds, Callable Bondholders (that is, holders of the Notes) that elected to subscribe for the New Bonds by surrendering the Notes, have agreed to relinquish their right to receive interest under the Notes as from the date of issuance of the New Bonds (an announcement notifying the market of the issue date of the New Bonds shall be issued shortly).

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Port of Marsaxlokk  
Birzebbugia, BBG 3011  
Malta

**T** +356 2220 2000  
**E** info@medservregis.com

**W** www.medservregis.com  
Company registration No: C28847

The holders of the Notes that did not apply for the New Bonds shall receive the principal amount of the Notes together with interest accrued up to and including 6 January 2023, by means of a direct credit transfer into such bank account as designated by the Note holder and as held in the register of the Notes, provided such bank account is denominated in Euro and held with any licensed bank in Malta.

### **Unquote**



**Laragh Cassar**  
Company Secretary

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