

Medserv p.l.c.
Malta Freeport
Port of Marsaxlokk,
Birzebbugia BBG07, Malta
Tel: (00356) 2220 2000
Fax: (00356) 2220 2328
Email: info@medservmalta.com

COMPANY ANNOUNCEMENT

Medserv plc The "Company"

Information to maintain a fair market

Date of Announcement 25 February 2011
Reference 47/2011
Listing Rule 5.16.2

This is a company announcement being made by the Company in compliance with Chapter 5 of the Listing rules:

QUOTE

The Company has operations in Libya and has had a subsidiary located there since 2007. The current political scenario in Libya has caused the Company to significantly curtail its activities in that country. The exceptional nature of the instability that has been created in Libya is being kept under close review by the directors with the aim of obtaining reliable information that should enable them to assess the possible impact that this may have on the Company's operations both in the short and the longer term. However, the level of uncertainty as well as the integrity of the information being received is such that it would be premature to make any assessment of the situation at the moment. The Company continues to service its clients from its base in the Malta Freeport.

UNQUOTE

Signed:

Louis de Gabriele Company Secretary

MONEY TO UNA STATE OF THE STATE

Co. Reg. No.: C28847