

## **COMPANY ANNOUNCEMENT**

The following is a company announcement issued by Mediterranean Bank plc (the "Company") pursuant to Chapter 5 of the Listing Rules:

### **Quote**

#### **ANNUAL GENERAL MEETING**

The Company announces the date of the forthcoming Annual General Meeting (the "AGM") which will be held on the 23<sup>rd</sup> February 2011 to consider the following matters:

1. Retirement and re-appointment of previous Directors and previous Chairman
2. Approval of Financial Statements
3. Re-appointment of auditors

#### **MEETING OF THE BOARD OF DIRECTORS**

The Company announces the date of the forthcoming meeting of the Board of Directors which will be held on the 23<sup>rd</sup> February 2011 and will consider the following:

1. Approval of Consolidated Financial Statements for the Company for the year ended 31<sup>st</sup> December 2010

#### **RESIGNATION OF DIRECTOR**

The Company announces that Mr. Frederic Villa has resigned from his post of director of the Company with effect from the 15<sup>th</sup> February 2011 and of Head of International Private Banking of the Company with effect from the 1<sup>st</sup> March 2011.

**Unquote**



**Mr. Edward Jaccarini**

**Company Secretary**

**16<sup>th</sup> February 2011**