

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Mediterranean Bank plc pursuant to Listing Rules 5.16.12 issued by the Listing Authority:

Quote

Mediterranean Bank plc (the "**Bank**") announces that the Listing Authority has approved the admissibility to listing of €5,000,000, 6.25% unsecured Bonds redeemable in 2015. The Bonds have a nominal value of €100 and are being issued at par. The Bonds shall be fully fungible with the bonds issued by the Bank pursuant to the prospectus dated 13 September 2010 and accordingly, shall have the same terms and conditions other than with respect to the date of issue and admissibility to listing.

The Bank has applied for the Bonds to be listed on the Official List of the Malta Stock Exchange.

Further details on the above-mentioned Bonds and on the Bank are available in the Securities Note and Summary Note dated 30th May 2011 and the Registration Document dated 13th September 2010, as supplemented on the 30th May 2011. Copies of such documents can be obtained during office hours from the offices of Calamatta Cuschieri Co. Limited (5th Floor, Valletta Buildings, South Street, Valletta, VLT 1103) and Charts Investment Management Service Limited (Valletta Waterfront, Vault 17, Pinto Wharf, Floriana, FRN 1913).

Unquote



Mr. Edward Jaccarini
Company Secretary
3 June 2011