

11th August 2011

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Mediterranean Bank plc (the "Company") pursuant to the Malta Financial Services Authority Listing Rules:

Quote

Notice is hereby given that an extraordinary general meeting will be held on the 12th of August, 2011 at 11a.m. at 10, St. Barbara Bastion, Valletta, Malta to consider, and if thought fit, to adopt the following Resolution:

Increase in issued share capital of the Company

The Company shall issue and allot €15,000,000 (fifteen million Euro) in cash a total of 15,000,000 (fifteen million) ordinary A shares of €1.00 each, fully paid-up.

Unquote



Edward Jaccarini
Company Secretary