

12 August 2011

## COMPANY ANNOUNCEMENTS

The following are two company announcements issued by Mediterranean Bank plc ("the Company") pursuant to the Malta Financial Services Authority Listing Rules:

### Quote

#### **1. MEETING OF THE BOARD OF DIRECTORS**

The Company announces the date of the forthcoming meeting of the Board of Directors which is to be held on 30 August 2011 and where the Interim Accounts for the Company as at 30 June 2011, are to be presented.

#### **2. APPROVAL OF INCREASE IN ISSUED SHARE CAPITAL OF THE COMPANY**

The Company announces that an extraordinary general meeting was held today, 12 August 2011, where the resolution regarding the issuance and allotment of 15,000,000 (fifteen million) ordinary A shares of €1.00 each, to be fully paid in cash, was approved.

Unquote



Edward Jaccarini  
Company Secretary