

Mediterranean Bank plc 10, St. Barbara Bastion, Valletta VLT1961 Malta

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COMPANY ANNOUNCEMENT

The following is a company announcement issued by Mediterranean Bank plc (the "Company") pursuant to the Malta Financial Services Authority Listing Rule 5.16.21 in respect of the audited Annual Report of the Company.

Quote

The Board of Directors of Mediterranean Bank plc has approved the Company's Annual Report for the period ended 31 March 2012.

The Board of Directors has authorised the issuance of this Annual Report, which is available for viewing on the <u>Company's website</u> (refer to Downloads section) or at the Company's registered address at 10, St. Barbara Bastion, Valletta, VLT 1961, Malta.

Unquote

Edward Jaccarini Company Secretary 27 April 2012

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