

COMPANY ANNOUNCEMENT

The following is a company announcement issued by MeDirect Bank (Malta) plc (the “Bank”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Quote

As a follow up to the Bank’s company announcements dated 28 June 2021 and 29 May 2023, the Bank has become aware that (i) Medifin Finance Limited (“**MFL**”), the direct shareholder of MDB Group Limited (“**MDB Group**”), which is the parent company of the Bank, (ii) Medifin Investments Limited (“**MIL**”), the direct shareholder of MFL, and (iii) AnaCap Financial Partners II L.P., the controlling shareholder of MIL, entered into an Exclusivity Agreement with Majoris Holding Limited (“**Majoris**”) relating to the possible purchase of all of the shares of MDB Group by a consortium of investors led by Majoris.

Majoris is the private family office of a fintech entrepreneur who has developed tech-driven regulated lending businesses in the United Kingdom and the United States.

The Bank will make further announcements as appropriate.

Unquote

A handwritten signature in blue ink, appearing to read "H.C. Schmeltzer".

Henry C. Schmeltzer

Company Secretary

16 August 2023