

COMPANY ANNOUNCEMENT

The following is a company announcement issued by MeDirect Bank (Malta) plc (the “Bank”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Quote

The Bank has been notified that Medifin Finance Limited (“MFL”), the direct shareholder of MDB Group Limited (“MDB Group”), which is the parent company of the Bank, entered into an exclusivity agreement with Banka CREDITAS relating to the possible purchase of all shares of MDB Group by Banka CREDITAS.

Banka CREDITAS is a Czech financial institution that is part of Creditas Group (“CG”), a privately-owned investment group with investments primarily in financial services, real estate and energy. The financial services arm of CG has investments in banking, investment services, asset management, leasing and other related areas.

Under the terms of the exclusivity agreement, previous discussions, such as those announced in the Bank’s company announcement dated 16 August 2023, have been terminated.

The Bank will make further announcements as appropriate.

Unquote

A handwritten signature in blue ink, appearing to read "H.C. Schmeltzer".

Henry C. Schmeltzer

Company Secretary

21 August 2024