

## COMPANY ANNOUNCEMENT

*The following is a company announcement issued by MeDirect Bank (Malta) plc (the “Bank”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.*

### **Quote**

The Bank has been notified that Medifin Finance Limited (“MFL”), the direct shareholder of MDB Group Limited (“MDB Group”), which is the parent company of the Bank, has received a binding offer from Banka CREDITAS (“Banka CREDITAS”) to purchase all shares of MDB Group. The Bank understands that as part of its business plan for MDB Group, Banka CREDITAS intends to invest additional capital into MDB Group or its subsidiary companies. The offer is subject to various conditions, and the completion of any change in control of MDB Group is subject to all required regulatory approvals.

Banka CREDITAS is a Czech financial institution that is part of Creditas Group (“CG”), a privately-owned investment group with investments primarily in financial services, real estate and energy. The financial services arm of CG has investments in banking, investment services, asset management, leasing and other related areas.

The Bank will make further announcements as appropriate.

### **Unquote**



Henry C. Schmeltzer

Company Secretary

22 October 2024