

COMPANY ANNOUNCEMENT

The following is a company announcement issued by MeDirect Bank (Malta) plc (the “Bank”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Quote

The Bank has been notified that Medifin Finance Limited (“MFL”), the direct shareholder of MDB Group Limited (“MDB Group”), which is the parent company of the Bank, has entered into a share purchase agreement with Banka CREDITAS a.s. (“Banka CREDITAS”), pursuant to which Banka CREDITAS has agreed to purchase all shares of MDB Group. The Bank understands that as part of its business plan for MDB Group, Banka CREDITAS intends to invest additional capital into MDB Group or its subsidiary companies. The obligation of Banka CREDITAS to purchase MDB Group is subject to the condition that Banka CREDITAS receives all required regulatory approvals for the completion of the acquisition.

Banka CREDITAS is a Czech financial institution that is part of Creditas Group (“CG”), a privately-owned investment group with investments primarily in financial services, real estate and energy. The financial services arm of CG has investments in banking, investment services, asset management, leasing and other related areas.

The Bank will make further announcements as appropriate.

Unquote

A handwritten signature in blue ink, appearing to read "H. Schmeltzer".

Henry C. Schmeltzer

Company Secretary

29 November 2024