

COMPANY ANNOUNCEMENT

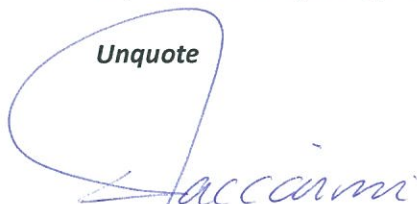
Mediterranean Bank plc purchase of 6.25% Bonds due 2015

The following is a Company Announcement issued by Mediterranean Bank plc (the "Company") pursuant to Chapter 5 of the Listing Rules:

Quote

Mediterranean Bank plc is pleased to announce that it has purchased through market operations a nominal value of €2,378,500 of its 6.25% Bonds due 2015, for cancellation in accordance with the provisions of section 7.9.8 of the Securities Note forming part of the prospectus dated 13 September 2010 (as supplemented on 30 May 2011).

Unquote



Edward Jaccarini
Company Secretary

4 December 2012