

COMPANY ANNOUNCEMENT

The following are company announcements issued by Mediterranean Bank plc (the "Bank") pursuant to Listing Rules 5.16.4 and 5.16.11 respectively.

Quote

- On 15 March 2013, the Board of Directors recommended and approved a cash dividend of €7,145,812, equivalent to € 0.17 per share, to the shareholders of the Bank.
- On 15 March 2013, the shareholders of the Bank resolved to make a shareholders' cash contribution to the Bank of €825,000 and, in addition, to increase the issued share capital of the Bank from €56,030,107 to €62,350,107 through a cash contribution of €6,320,000.

Unquote



Edward Jaccarini
Company Secretary
20 March 2013