

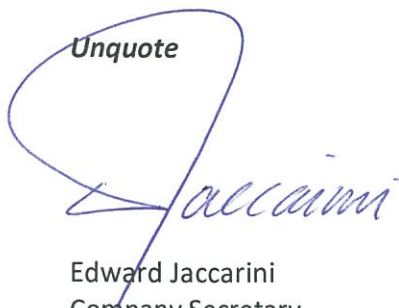
COMPANY ANNOUNCEMENT

The following are company announcements issued by Mediterranean Bank plc (the "Bank") pursuant to Chapter 5 of the Listing Rules.

Quote

- On 27 March 2013, the shareholders of the Bank resolved to make a shareholders' contribution in cash to the Bank of €8,500,000.
- During March, the Bank purchased through market operations a nominal value of €37,700 of its 6.25% bonds due 2015, for cancellation in accordance with the provisions of section 7.9.8 of the Security Note forming part of the prospectus dated 13 September 2010 (as supplemented on 30 May 2011). All bonds so purchased by the Bank are being cancelled.

Unquote



Edward Jaccarini
Company Secretary
28 March 2013