

COMPANY ANNOUNCEMENT

Mediterranean Bank plc

The following is a company announcement issued by Mediterranean Bank plc (the "Company") in accordance with Chapter 5 of the Malta Financial Services Authority Listing Rules.

Quote

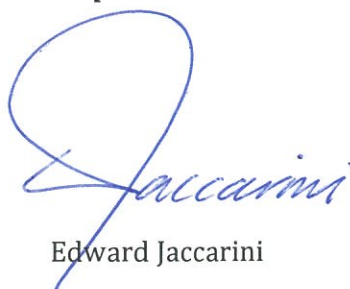
The Company wishes to announce that the Board of Directors of the Company is scheduled to meet on Thursday, 9 May 2013 to:

- (i) consider and, if thought fit, approve, the Company's audited financial statements for the financial year ended 31 March 2013; and
- (ii) to consider the declaration of a final dividend to be recommended at the Company's Annual General Meeting.

The Company also wishes to announce that the Annual General Meeting of the shareholders of the Company will be held on Thursday, 9 May 2013, at 1:30 pm at 10, St. Barbara Bastion, Valletta VLT 1961.

The Company is pleased to announce that during April 2013 it has purchased through market operations a nominal value of €105,000 of its 6.25% bonds due 2015, for cancellation in accordance with the provisions of section 7.9.8 of the Securities Note forming part of the prospectus dated 13 September 2010 (as supplemented on 30 May 2011).

Unquote



Edward Jaccarini
Company Secretary

7 May 2013