

COMPANY ANNOUNCEMENT

Mediterranean Bank plc

The following is a company announcement issued by Mediterranean Bank plc (the "Company") pursuant to the Malta Financial Services Authority Listing Rule 5.16.

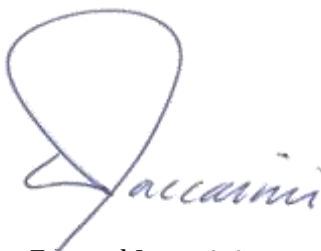
Quote

The Board of Directors and the shareholders of Mediterranean Bank plc have approved the Company's Annual Report for the financial year ended 31 March 2013.

The Board of Directors also recommended and the shareholders approved a gross final dividend of €0.52 per share, representing a net amount of €21,000,000 in the form of a bonus share issue.

The Annual Report 2013 is available for viewing on the Company's [website](#) (refer to the Investor Information section) or at the Company's registered address at 10, St. Barbara Bastion, Valletta, VLT 1961, Malta.

Unquote



Edward Jaccarini
Company Secretary
10 May 2013