

COMPANY ANNOUNCEMENT

Mediterranean Bank plc

The following is a company announcement issued by Mediterranean Bank plc (the “**Company**”) pursuant to the Malta Financial Services Authority Listing Rule 5.

Quote

The Company announces that the Listing Authority has approved the admissibility to listing of euro equivalent of €10,000,000 7.5% Subordinated Bonds redeemable in 2019 (“**Bonds**”). The Bonds will be issued at par in tranches denominated in euro and pounds sterling, having a nominal value of €100 and £100 per Bond respectively, and shall be fully fungible with the Bonds issued by the Company pursuant to the prospectus dated 21 November 2012, and accordingly shall have the same terms and conditions other than with respect to the date of issue and admissibility to listing.

The Company has applied for the Bonds to be listed on the Official List of the Malta Stock Exchange.

Full details on the above-mentioned Bonds and on the Company are available in the Prospectus dated 12 June 2013, copies of which will be available, during office hours, as of 17 June 2013 from Mediterranean Bank plc branches and from the offices of Jesmond Mizzi Financial Advisors Limited (67, Level 3, South Street, Valletta VLT 1105, Malta), Calamatta Cuschieri & Co Ltd (Valletta Buildings, Fifth Floor, South Street, Valletta VLT 1103, Malta) and Charts Investment Management Service Limited (Valletta Waterfront, Vault 17, Pinto Wharf, Floriana, FRN 1913, Malta). A copy of the Prospectus may also be downloaded, as from 14 June 2013, from the Company’s website – www.medbank.com.mt

Unquote



Edward Jaccarini
Company Secretary

14 June 2013