

## COMPANY ANNOUNCEMENT

### **Mediterranean Bank plc issue of euro equivalent of €10,000,000 7.5% Subordinated Bonds 2019**

The following is a Company Announcement issued by Mediterranean Bank plc (the "Company") pursuant to Chapter 5 of the Listing Rules:

#### ***Quote***

With reference to the Company's announcement dated 14 June 2013 (Med024), Mediterranean Bank plc is pleased to announce that the issue of the euro equivalent of €10,000,000 aggregate principal amount of 7.5% Subordinated Bonds due 2019 denominated in euro and pounds sterling has closed on the day of opening due to over-subscription.

According to the Prospectus, the Company will be announcing the basis of acceptance of applications and allocation policy by not later than 1 July 2013.

#### ***Unquote***



Edward Jaccarini  
Company Secretary

24 June 2013