

COMPANY ANNOUNCEMENT

Mediterranean Bank plc - Buy-backs: 6.25 % Bonds 2015

The following is a company announcement issued by Mediterranean Bank plc (the "Company") pursuant to Malta Financial Services Authority Listing Rule 5.

Quote

The Company announces that it has purchased during August and September 2013 through market operations a nominal value of €135,600 of its 6.25% Bonds due 2015, for cancellation in accordance with the provisions of section 7.9.8 of the Security Note forming part of the prospectus dated 13 September 2010 (as supplemented on 30 May 2011).

Unquote



Edward Jaccarini

Company Secretary

1 October 2013