

31 October 2013

## COMPANY ANNOUNCEMENT

The following are company announcements issued by Mediterranean Bank Malta plc ("the Bank") pursuant to the Malta Financial Services Authority Listing Rules:

### *Quote*

#### **Increase in Issued Share Capital**

On 30 October 2013, the shareholders of the Bank resolved to increase the capital of the Bank, over the coming quarter, by a maximum of €15 million.

As at 31 October 2013 the Bank's issued share capital was increased by €4,900,000 ordinary A shares divided into four million nine hundred thousand shares each with a nominal value of one Euro (€1) each, through a cash contribution, thereby increasing the Bank's issued share capital from €83,350,107 to € 88,250,107.

#### **Bond Buy Backs**

The Bank announces that it has purchased during October 2013 through market operations a nominal value of €35,000 of its 6.25% Bonds due 2015, for cancellation in accordance with the provisions of section 7.9.8 of the Security Note forming part of the prospectus dated 13 September 2010 (as supplemented on 30 May 2011).

*Unquote*



Jaccarini

Edward Jaccarini  
Company Secretary