

COMPANY ANNOUNCEMENT
Mediterranean Bank plc

The following is a company announcement issued by Mediterranean Bank plc pursuant to the Malta Financial Services Authority Listing Rules:

Quote

Issue of Euro equivalent of €15 million 6% Subordinated Unsecured Bonds 2019-2024 in Euro and Pounds Sterling (or Euro equivalent of €25 million in case of exercise of the Over-Allotment Option) ("Bonds")

Mediterranean Bank plc announces that, in relation to the above Bond Issue, the Listing Authority has approved the Prospectus dated 3 November 2014 and has authorised the Admissibility to listing of the Bonds on the Official List of the Malta Stock Exchange.

In terms of the Prospectus, the Issuer is giving holders of the 6.25% bonds 2015 (the "Exchangeable Bonds"), that are included on the bond register at the Central Securities Depository as at the close of business on Monday 3 November 2014 (the "Cut-Off Date"), preference to subscribe to the Bonds by surrendering the Exchangeable Bonds.

Mediterranean Bank plc therefore announces that trading in the Exchangeable Bonds shall be suspended as from close of business on Friday 7th November 2014.

Unquote



Edward Jaccarini
Company Secretary
6 November 2014