

COMPANY ANNOUNCEMENTS

Mediterranean Bank plc

The following are company announcements issued by Mediterranean Bank plc (the “Company”) pursuant to Chapter 5 of the Listing Rules:

Quote

6% Subordinated Unsecured Bonds due 2019-2024

With reference to the Company’s announcement dated 6 November 2014 (MED37), the Company is pleased to announce that the offering of the euro equivalent of €15,000,000 aggregate principal amount of 6% Subordinated Unsecured Bonds due 2019-2024 denominated in euro and pounds sterling was over-subscribed, as a result of which the full €10,000,000 over-allotment option will be exercised by the Company, resulting in a total issuance of €25,000,000.

According to the Prospectus, the Company will be announcing the basis of acceptance of applications not later than 28 November 2014.

Repayment of Shareholders Contribution

On 25 November 2014, the Company repaid €16,536,586 of Shareholders Contribution to its shareholders, having received all required approvals from the Malta Financial Services Authority.

Condensed Interim Financial Statements

In a meeting of 26 November 2014, the Board of Directors of the Company approved the attached Condensed Interim Financial Statements for the six month period ended 30 September 2014, which are also available for viewing and download on the Company’s website at www.medbank.com.mt.

Unquote



Edward Jaccarini
Company Secretary
27 November 2014