

COMPANY ANNOUNCEMENT

Mediterranean Bank plc

The following is a company announcement issued by Mediterranean Bank plc (the "Company") pursuant to Chapter 5 of the Malta Financial Services Authority Listing Rules.

Quote

The Company wishes to announce that the Board of Directors of the Company is scheduled to meet on Wednesday, 29 July 2015, to:

- i. consider and, if thought fit, approve the Company's audited consolidated financial statements for the financial year ended 31 March 2015; and
- ii. to consider the declaration of a final dividend to be recommended at the Company's Annual General Meeting.

The Company also wishes to announce that the Annual General Meeting of the shareholders of the Company will be held on Wednesday, 29 July 2015, at 9.30 am at 10, St. Barbara Bastion, Valletta VLT 1961.

The Company announces that it has purchased during the period October 2014 to date through market operations a nominal value of €55,800 of its 6.25% Bonds due 30 October 2015, for cancellation in accordance with the provisions of section 7.9.8 of the Security Note forming part of the prospectus dated 13 September 2010 (as supplemented on 30 May 2011).

Unquote



Edward Jaccarini

Company Secretary

24 July 2015