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COMPANY ANNOUNCEMENT

Mediterranean Bank plc

The following is a company announcement issued by Mediterranean Bank plc (the "Bank") pursuant to the Malta Financial Services Authority Listing Rule 5.

Quote

Shareholders' Contribution

The Board of Directors of the Bank, by means of a Board Resolution dated 30th March 2016, approved and accepted a capital contribution from the Bank's majority shareholder, Medifin Holding Limited (C34111), amounting to sixteen million Euro (€16,000,000).

Unquote

Henry Schmeltzer Company Secretary 30th March 2016