

## COMPANY ANNOUNCEMENT

### Mediterranean Bank plc

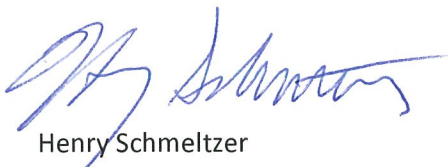
The following is a company announcement issued by Mediterranean Bank plc (the "Bank") pursuant to the Malta Financial Services Authority Listing Rule 5.

#### ***Quote***

#### **Shareholders' Contribution**

The Board of Directors of the Bank, by means of a Board Resolution dated 30<sup>th</sup> March 2016, approved and accepted a capital contribution from the Bank's majority shareholder, Medifin Holding Limited (C34111), amounting to sixteen million Euro (€16,000,000).

#### ***Unquote***



Henry Schmeltzer  
Company Secretary  
30<sup>th</sup> March 2016