

COMPANY ANNOUNCEMENT

Mediterranean Bank plc

The following is a company announcement issued by Mediterranean Bank plc (the "Bank") pursuant to the Malta Financial Services Authority Listing Rule 5.

Quote

Surrender of Licence of Mediterranean Corporate Bank Limited (C 30432) following Merger

On the 22nd June 2017 Mediterranean Corporate Bank Limited ("MedCorp") was effectively merged into the Bank and MedCorp was consequently struck off from the MFSA company registry. As a result of this merger the Bank surrendered the banking licence of MedCorp.

Unquote



Henry Schmeltzer
Company Secretary
19th July 2017