

6 October 2017

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Mediterranean Bank plc (the "Bank") pursuant to the Malta Financial Services Authority Listing Rule 5.

Quote

The Board of Directors of the Bank, by means of a Board Resolution dated 29 September 2017, approved and accepted a capital contribution from the Bank's majority shareholder, MeDirect Group Limited (C 34111), amounting to eight million and two hundred thousand Euro (€8,200,000).

Unquote

A handwritten signature in blue ink, appearing to read 'P. Galea', with a long horizontal flourish extending to the right.

Paula Galea Farrugia
Company Secretary
6 October 2017