

9 November 2017

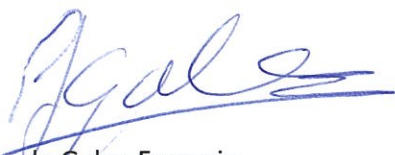
COMPANY ANNOUNCEMENT

The following is a company announcement issued by Mediterranean Bank plc (the "Bank") pursuant to the Malta Financial Services Authority Listing Rule 5.

Quote

The Board of Directors of the Bank, by means of a number of Board Resolutions, approved and accepted a series of capital contributions with the last one being on the 7th November 2017 from the Bank's majority shareholder, MeDirect Group Limited (C 34111), amounting to sixty seven million four hundred thousand Euro (€67,400,000).

Unquote



Paula Galea Farrugia
Company Secretary
9 November 2017