Malta International Airport plc,
Luqa LQA 4000, Malta

TEL (+356) 2124 9600
FAX (+356) 2124 9563
EMAIL info@maltairport.com

COMPANY ANNOUNCEMENT

Malta International Airport plc (the "Company")

PUBLISHES Q1-Q3 FINANCIAL RESULTS AND OCTOBER 2026 TRAFFIC

Date of Announcement	12 Novemebr2026
Reference	505/2026
In terms of Chapter 5 of the Capital Market Rules	

QUOTE

Q1-Q3 Financial Results

During a board meeting held on Wednesday, Malta International Airport's board of directors approved the Group's financial results for the first nine months of the year.

The Group's revenue amounted to €136.5 million, translating to a year-on-year increase of just over 15 per cent. This increase was registered on the back of 14.5 per cent growth in passenger traffic, as Malta International Airport recorded over 8.7 million movements between January and September, with passenger volumes exceeding the one-million mark every month throughout Q2 and Q3.

The demands of the airport's busier operations were reflected in increases in both staff costs (5.9 per cent) and other operating expenses (10.9 per cent), which ultimately enabled Malta International Airport to maintain service quality standards throughout the peak months.

The Company's capital expenditure for the first nine months of the year amounted to €41.9 million, with works on the Eastwards Expansion of the terminal and the ongoing construction of SkyParks Business Centre 2 being two of the major contributors to this investment amount.

The Group's net profit for the period under review amounted to €50.6 million.

These results position Malta International Airport to meet the financial targets set out in its guidance published on 30 July 2026.

For more detailed information on the Group's financial performance, please refer to the Consolidated Income Statement, the Consolidated Statement of Comprehensive Income and the Consolidated Statement of Financial Position, attached to this announcement.

October 2026 Traffic Results

Summer came to a close in October for the aviation industry, with Malta International Airport welcoming 1,049,778 passengers during this month.

This strong traffic performance was registered on the back of an increase of 6.6 per cent in aircraft movements, as the Maltese Islands benefitted from connections to more than 110 destinations throughout the season.

In parallel, seat capacity increased by 9.1 per cent, with seat occupancy remaining high at 84.7 per cent.

With a market share of 21 per cent, the United Kingdom topped October's market leaderboard, followed by Italy and Poland. The three top markets registered varying degrees of growth, ranging between 3.7 per cent (Italy) and 34.6 per cent (Poland).

Ranking fourth and fifth respectively, Germany and France both registered a decline in passenger movements. While Germany's drop was negligible at 0.2 per cent, France registered a more significant drop of 12.3 per cent following the discontinuation of two routes by two airlines.

Malta's market outlook for winter remains relatively positive, with passenger traffic expected to remain largely unchanged from that registered during the previous winter. At the same time, the broader aviation environment is set to be influenced by high fuel prices and operational costs, impacting airline profitability and planning.

Other Matters

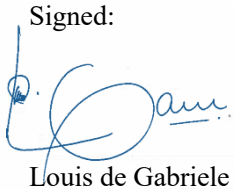
Malta International Airport would like to announce that Mr Alex Cardona, Senior Vice President for Traffic Development, Customer Services and Administration, will be leaving the Company in November 2026, following 13 years of service.

Following his departure, Ms Tina Lombardi will assume responsibility for the Traffic Development Department, alongside her existing responsibilities as Senior Vice President for Commercial Development & Strategy.

The Company is also pleased to announce the recent appointment of Mr Kristian Sultana and Ms Alina Alboaei, who have joined Malta International Airport as MET Office Manager, and Aerodrome Safety & Compliance Manager, respectively.

UNQUOTE

Signed:



Louis de Gabriele
Company Secretary

About Malta International Airport

In 2025, Malta International Airport welcomed over 10 million passengers, achieving a new traffic milestone. During the year, the Maltese Islands were connected to 111 airports across 37 markets through flights operated by 34 airline partners. Four of these airlines introduced their services to and from Malta in 2025.

With continued investment being a pillar of its sustainable growth strategy, the Company announced a multi-million five-year investment programme at the beginning of 2025. The programme is designed to bolster the infrastructure that contributes to more efficient airport operations, a more diversified retail and property portfolio, and the Company's pledge to minimise its environmental footprint.

The Company's commitment towards airport guests and the people behind the airport's 24/7 operation remained a priority. In 2025, Malta International Airport became the first airport in the European Union to obtain ISO 45003:2021 certification in recognition of its initiatives to safeguard its employees' psychosocial wellbeing. The Company ended the year with the largest workforce to date, as a result of the demands of much busier operations and a more ambitious investment programme.

The Company's ongoing efforts to reduce direct emissions together with the purchase of high-quality carbon credits to offset residual emissions, allowed Malta International Airport to move up a level of Airports Council International's (ACI) Airport Carbon Accreditation (ACA) programme, to Level 3+ (neutrality).

The Malta Airport Foundation's work to invest in the islands' cultural and artistic heritage continued in earnest in 2025. At the beginning of the year, the Foundation announced a collaboration with Heritage Malta on the second phase of a project that will restore and embellish the Siege Bell Memorial in Valletta. In August, the Foundation also unveiled an embellishment project inside the Parish Church of Saint Leonard in Ħal Kirkop, minutes away from the airport

Income Statement

The Group unaudited | in EUR	Q1-Q3 2026	Q1-Q3 2025
Revenue	136,473,866	118,521,474
Staff costs	(14,825,686)	(13,999,438)
Other operating expenses	(31,638,310)	(28,532,370)
Impairment losses on financial assets	(320,964)	(13,889)
Depreciation	(14,648,534)	(11,556,904)
the sale of terminal buildings upon	212,747	212,768
Investment income	222,734	920,358
Finance costs	(1,639,370)	(1,628,841)
Profit before tax	73,836,483	63,923,158
Income tax expense	(23,227,400)	(22,563,654)
Profit for the period attributable to the ordinary equity holders of the Company, net of tax	50,609,083	41,359,504
Earnings per share attributable to the ordinary equity holders of the Group	0.374	0.306

Statement of Comprehensive Income

The Group unaudited | in EUR	Q1-Q3 2026	Q1-Q3 2025
the ordinary equity holders of the Company, net of tax	50,609,083	41,359,504
Items that will not be reclassified subsequently to profit or loss:		
Actuarial adjustment on defined benefit pension plans	(668,198)	-
Deferred tax credit	233,870	-
period attributable to the ordinary equity holders of the Company, net of tax	(434,328)	-
period attributable to the ordinary equity holders of the Company, net of tax	50,174,756	41,359,504

Statement of Financial Position (SOFP)

The Group in EUR	30 September 2026 unaudited	31 December 2025 audited
Assets		
Property, plant and equipment	284,661,047	268,914,827
Investment property	57,483,394	46,023,211
Other receivables	2,411,614	1,875,383
Deferred tax assets	1,992,407	3,102,107
Non-current assets	346,548,462	319,915,527
Inventories	2,165,643	1,848,897
Trade and other receivables	47,157,416	30,603,285
Cash and cash equivalents	9,304,811	20,081,323
Current assets	58,627,870	52,533,505
Total Assets	405,176,332	372,449,032
Equity and liabilities		
Equity attributable to ordinary equity holders of the Company		
Share capital	33,812,399	33,812,399
Treasury Shares Reserve	(941,296)	(53,295)
Retained earnings	228,686,919	204,217,250
Total Equity	261,558,022	237,976,354
Bank loan	1,173,656	-
Lease liability	55,340,650	55,071,406
Deferred income	6,894,487	4,401,377
Other payables	4,694,789	4,307,741
Employee benefit obligations	2,906,841	2,391,130
Provision for MIA benefit fund	358,876	343,108
Non-current liabilities	71,369,299	66,514,762
Trade and other payables	63,942,220	64,515,873
Current tax liabilities	8,306,792	3,442,043
Current liabilities	72,249,011	67,957,916
Total Liabilities	143,618,310	134,472,678
Total Equity and Liabilities	405,176,332	372,449,032