

Mediterranean Investments Holding p.l.c.

COMPANY ANNOUNCEMENT

Bonds cancellation

The following is a Company Announcement issued by Mediterranean Investments Holding p.l.c. pursuant to the Malta Financial Services Authority Listing Rules.

The Company announces that during the month of March 2019 it purchased a total of 550,000 5.5% Bonds 2020 from its bondholders, as permitted by the Bond Prospectus dated 1 July 2015.

In accordance with Section 6.15 of the Securities Note of the said Prospectus, the bonds that have been purchased are being cancelled.

Stephen Bajada Company Secretary

1 April 2019